



## Western Universities Technology Innovation Fund

### An “Evergreen” Seed Fund for Angels & Entrepreneurs in B.C.

#### About WUTIF Capital (VCC) Inc

- ✓ 30% *Refundable* Tax Credit; no hold period
- ✓ 15 year track record
- ✓ Invested \$8M in 80 start up ventures
- ✓ Current Portfolio: 40 companies
- ✓ RRSP/TFSA Eligible
- ✓ Multiple Rollovers for additional tax credits
- ✓ 140+ investors
- ✓ Approximately one new investment per month

#### For Investors

- ✓ Invest in a known mature portfolio
- ✓ Liquidity
- ✓ Active participation (optional)
- ✓ Review opportunities and negotiate terms
- ✓ Investors welcome to participate in due diligence
- ✓ Investors may participate in fund “carry”

#### Performance

- ✓ 4X in-the-money for early investors
- ✓ Investors’ IRR: 8.04% to 14.56%
- ✓ Net Asset Value: \$6.5M
- ✓ Retained Earnings: \$2.5M
- ✓ Net Profit FY2018: \$900K
- ✓ Premiums Paid out: \$600K
- ✓ Exits FY2018: \$4.9M (Cost: \$522K)
- ✓ Investments (Jan-Sep 2018): \$925K (9)

#### For Entrepreneurs

- ✓ Pre-revenue Seed capital
- ✓ \$100K average investment
- ✓ Deal lead (optional)
- ✓ Negotiate Term Sheet
- ✓ Access to mentors & directors
- ✓ Access to co-investors

### Current Offering

(to December 31, 2018)

**1M shares at \$14.50/share**  
**(\$876K subscribed or committed)**

[www.wutif.ca](http://www.wutif.ca)