



Western Universities Technology Innovation Fund

An “Evergreen” Seed Fund for Angels & Entrepreneurs in B.C.

About WUTIF Capital (VCC) Inc

- ✓ 30% *Refundable* Tax Credit; no hold period
- ✓ 15 year track record
- ✓ Invested \$8.5M in 85 start up ventures
- ✓ Current Portfolio: 49 companies
- ✓ RRSP/TFSA Eligible
- ✓ Multiple Rollovers for additional tax credits
- ✓ 140+ investors
- ✓ Approximately one new investment per month
- ✓ Quality Deal Flow

For Investors

- ✓ Invest in a known mature portfolio
- ✓ Liquidity and multiple rollovers
- ✓ Active participation (optional)
- ✓ Review opportunities and negotiate terms
- ✓ Investors welcome to participate in due diligence
- ✓ Investors may participate in fund “carry”

Performance

- ✓ 4X in-the-money for early investors
- ✓ Investors’ IRR: 8.04% to 17.66%
- ✓ Net Asset Value: \$9.2M
- ✓ Retained Earnings: \$4.1M
- ✓ Net Profit FY2019: \$1.8M
- ✓ Premiums Paid out: \$915K
- ✓ Exits FY2018: \$4.9M (Cost: \$522K)
- ✓ Exits FY2019: \$4.0M (Cost: \$360K)
- ✓ Investments (Jul’18-Mar’18): \$801K (11)

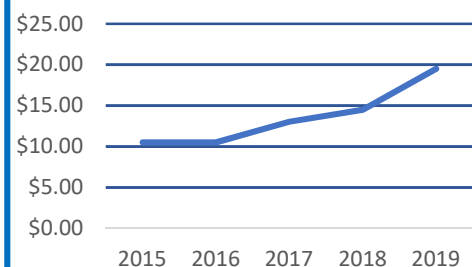
For Entrepreneurs

- ✓ Pre-revenue Seed capital
- ✓ \$100K average investment
- ✓ Deal lead (optional)
- ✓ Negotiate Term Sheet
- ✓ Access to mentors & directors
- ✓ Access to co-investors

Current Offering (to June 30, 2019)

1M shares at \$19.50/share
Minimum \$25,000
Refundable Tax Credit 30%

Share Value (\$/share)



www.wutif.ca