

**Western Universities Technology Innovation Fund** 

# An "Evergreen" Seed Fund for Angels & Entrepreneurs in B.C.

# **About WUTIF Capital (VCC) Inc**

- √ 30% Refundable Tax Credit; no hold period
- √ 20 year track record
- ✓ Invested \$21.3M in 150+ start up ventures
- ✓ Current Portfolio: 80+ companies
- ✓ RRSP/TFSA Eligible
- ✓ Multiple Rollovers for additional tax credits
- ✓ 100+ investors
- ✓ Approximately one new investment per month
- ✓ Quality Deal Flow

#### **For Investors**

- ✓ Strong Performance
- ✓ Tax credits and tax-free gains
- ✓ Invest in a known mature portfolio
- ✓ Liquidity and multiple rollovers
- ✓ Active participation (optional)
- ✓ Investors welcome to participate in due diligence
- ✓ Shares are redeemable in approximately 5 years

### **Performance**

- ✓ Investors' IRR: 7% to 24%
- ✓ Net Asset Value: \$17M
- ✓ Retained Earnings: \$5.4M
- ✓ Share Redemptions \$13.2M
- ✓ Premiums Paid out: \$3.9M
- ✓ Exits FY2018: \$4.9M (Cost: \$522K)
- ✓ Exits FY2019: \$4.1M (Cost: \$714K)
- ✓ Exits FY2020: \$1.0 M (Cost: \$145K)
- ✓ Exits FY2021: \$2.3M (Cost: \$525K)
- ✓ Exits FY2022: \$1.5M (Cost: \$403K)
- ✓ Exits FY2023: \$.4M (Cost: \$102K)
- ✓ Exits FY2024: \$2.5M (Cost: \$349K)

## **For Entrepreneurs**

- ✓ Pre-revenue Seed capital
- √ \$150K average investment
- ✓ Deal lead (optional)
- ✓ Negotiate Term Sheet
- ✓ Access to mentors & directors
- ✓ Access to co-investors



50K shares at \$28.00/share Minimum 1,000 shares Refundable Tax Credit 30%



www.wutif.ca