



Western Universities Technology Innovation Fund

An “Evergreen” Seed Fund for Angels & Entrepreneurs in B.C.

About WUTIF Capital (VCC) Inc

- ✓ 30% *Refundable* Tax Credit; no hold period
- ✓ 17 year track record
- ✓ Invested \$11.1M in 107 start up ventures
- ✓ Current Portfolio: 68 companies
- ✓ RRSP/TFSA Eligible
- ✓ Multiple Rollovers for additional tax credits
- ✓ 100+ investors
- ✓ Approximately one new investment per month
- ✓ Quality Deal Flow

For Investors

- ✓ Tax credits and tax-free gains
- ✓ Invest in a known mature portfolio
- ✓ Liquidity and multiple rollovers
- ✓ Active participation (optional)
- ✓ Investors welcome to participate in due diligence
- ✓ Investors may participate in fund “carry”

Current Offering

(to Dec 31, 2020)

50K shares at \$22.00/share*

Minimum 1,000 shares

Refundable Tax Credit 30%

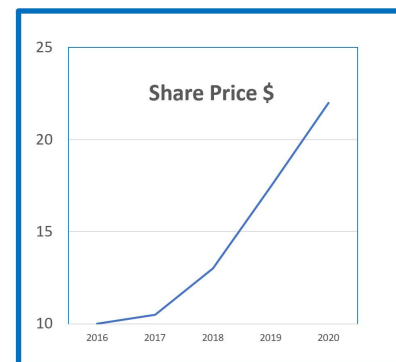
(*subject to change)

Performance

- ✓ 4X in-the-money for early investors
- ✓ Investors’ IRR: 7% to 22%
- ✓ Net Asset Value: \$8M
- ✓ Retained Earnings: \$3.6M
- ✓ Premiums Paid out: \$2.6M
- ✓ Exits FY2018: \$4.9M (Cost: \$522K)
- ✓ Exits FY2019: \$4.1M (Cost: \$714K)
- ✓ Exits FY2020: \$1.0 M (Cost: \$145K)
- ✓ Investments (Jul’19-Jun’20): \$2.2M (26)

For Entrepreneurs

- ✓ Pre-revenue Seed capital
- ✓ \$100K average investment
- ✓ Deal lead (optional)
- ✓ Negotiate Term Sheet
- ✓ Access to mentors & directors
- ✓ Access to co-investors



www.wutif.ca